

BLUE LAKE METROPOLITAN DISTRICT NO. 3
SPECIAL MEETING
AGENDA

Board of Directors	Office	Term Expiration
Kacy Flemons	President	May, 2027
Tracye Herrington	Secretary	May, 2027
Vacant	Treasurer	May, 2025
Vacant	Assistant Secretary	May, 2025
Vacant	Assistant Secretary	May, 2025

DATE: **Thursday, June 29, 2023**

TIME: **1:00 p.m.**

PLACE: **High Plains Library**
 555 Main Street
 Hudson CO 80642

Join Zoom Meeting

<https://us06web.zoom.us/j/81066337904?pwd=am52Z3ptSXdidUg5cHRTbVkJkOVndjUT09>

Meeting ID: 810 6633 7904

Passcode: 084976

One tap mobile

+17193594580,,81066337904# US

+17207072699,,81066337904# US (Denver)

I. ADMINISTRATIVE ITEMS:

- A. Call to Order and Declaration of Quorum.
 - B. Present Disclosures of Potential Conflicts of Interest.
 - C. Approve Agenda.
 - D. Review and Approve Minutes of the June 9, 2023, Meeting (enclosure).
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II. FINANCIAL ITEMS:

III. ATTORNEY'S ITEMS:

VI. MANAGER ITEMS:

IV. DIRECTOR ITEMS:

- A.** Review and Consider Proposed Engagement Letter with D.A. Davidson (enclosure)
 - B.** Review and Consider Approval of the Engagement Letter for Ballard Spahr as Bond Counsel. (enclosure)

 - C.** Consider Approval of a resolution authorizing the execution and delivery of a loan agreement with NBH Bank and, pursuant thereto, the issuance of a promissory note evidencing the District's obligation to repay a loan in the approximate principal amount of \$6,500,000.00 for the purpose of advance refunding the District's Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2018A and Subordinate Limited Tax General Obligation Bonds, Series 2018B, and also reimbursing additional costs of public improvements, which loan is to be issued initially taxable and convertible to tax exempt in accordance with the loan agreement, and which loan is to be payable initially from limited ad valorem property taxes of the District, subject to conversion to an unlimited mill levy in accordance with the loan agreement. Such resolution also authorizes a Private Placement Agreement, and such other certificates and documentation deemed necessary and appropriate to issue such loan.
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V. OTHER ITEMS:

VI. ADJOURNMENT: